

Pricing for Income Tax Returns is based on the Forms and Items on the Income Tax Return:

Income Tax Preparation:

Individual Income Tax Returns (starting fee)

1040/540 (California): \$425

Common Additional Forms:

Schedule A (IRS or CA)	\$ 75
Schedule B Interest & Dividends	\$ 30
Schedule C Self Employment	\$175
Schedule D Capital Gains starting at	\$ 45
Schedule E Rental	\$175
Schedule E (p2) Royalty	\$ 50
Schedule E (p2) K-1	\$ 75
Form 4868 Extension	\$ 75
Additional/Other States (each)	\$175

Business License Filing	\$ 25
Tax Return Copy Mailed to you:	\$ 30
Crypto Currency	\$ 50

Other Additional Forms:

1040X (Amended Tax Return) (for current clients only)	\$300
Form 1045 (NOL Carryback)	\$400
Form 114 (Foreign bank account)	\$150
Form 1116 (Foreign Tax Credit)	\$ 25
Form 2555 (Foreign Earned Income)	\$ 75
Form 2441 (Childcare Credit)	\$ 10
Form 3115 (Accounting Method Change)	\$300
Form 3903 (Moving Expenses)	\$ 35
Form 6252 (Installment Sales)	\$200
Form 8821 (IRS Tax Transcripts)	\$ 10
Form 8824 (1031 Exchange)	\$750
Form 8910 (Alt Motor Vehicle Credit)	\$ 25
Form 8938 (FBAR)	\$250
Form 982 (Debt Forgiveness Worksheet)	\$125
Form 4684 (Casualty Loss)	\$150
Form 6251 (AMT Tax)	\$100

Business Income Tax Returns*

Corporate (C and S, single shareholder)	\$ 800
Corporate (C and S, 2-5 shareholders)	\$ 1,000
Corporate (C and S, >5 shareholders)	\$1,500+
Partnerships and LLC Partnerships	\$ 800
LLC (Single Member Disregarded Entity)	\$ 250
Partnerships (>5 shareholders)	\$1,500+
Trusts	\$ 800
K-2 and K-3	\$ 150
Additional States (each)	\$ 175
Amended Tax Return (current clients)	\$ 400
Extension	\$ 150

*Fees may be adjusted according to complexity

Bookkeeping and Other Fees:

Bookkeeping: Monthly fees start at	\$400/month
Rush/ASAP jobs: (additional)	\$100/hour
Tax Planning:	\$150/hour
Tax Audits and Appeals:	\$150/hour
Zoom/phone tax return review: (up to 30 minutes)	\$50/30 min
Refinance or Loan Letter:	\$35
City Business License Filing:	\$25
1099 Filing Fees:	\$25/1099
End of Year Tax Planning:	\$150/hour

**Fees may be adjusted without notice and based on level/time spent on work