

Pricing for Income Tax Returns is based on the Forms and Items on the Income Tax Return:

Bookkeeping Fees:

\$400 minimum flat rate per month

Individual Income Tax Returns

Starting Price:

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| 1040/540 (EZ, A, Regular + California): | \$400 |
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Common Additional Forms:

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|---------------------------------|-------------------|
| Schedule A (IRS or CA) | \$ 85 |
| Schedule B Interest & Dividends | \$ 30 |
| Schedule C Self Employment | \$165 |
| Schedule D Capital Gains | starting at \$ 45 |
| Schedule E Rental | \$165 |
| Schedule E (p2) Royalty | \$ 50 |
| Schedule E (p2) K-1 | \$ 85 |
| Form 4868 Extension | \$ 50 |
| Additional/Other States (each) | \$150 |

Other Additional Tax Forms

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|---|-------|
| 1040X (Amended Tax Return) (for current clients only) | \$300 |
| Form 1045 (NOL Carryback) | \$400 |
| Form 114 (Foreign bank account) | \$150 |
| Form 1116 (Foreign Tax Credit) | \$ 25 |
| Form 2555 (Foreign Earned Income) | \$ 75 |
| Form 2441 (Childcare Credit) | \$ 10 |
| Form 3115 (Accounting Method Change) | \$300 |
| Form 3903 (Moving Expenses) | \$ 35 |
| Form 4137 (Miscellaneous Tips) | \$ 25 |
| Form 4684 (Casualty Loss) | \$150 |
| Form 6251 (AMT Tax) | \$100 |
| Form 6252 (Installment Sales) | \$200 |
| Form 8821 (IRS Tax Transcripts) | \$ 10 |
| Form 8824 (1031 Exchange) | \$750 |
| Form 8910 (Alt Motor Vehicle Credit) | \$ 25 |
| Form 8938 (FBAR) | \$250 |
| Form 926 (Return by US Transferor) | \$ 50 |
| Form 982 (Debt Forgiveness Worksheet) | \$125 |

Business Income Tax Returns*

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| Corporate (C and S, single shareholder) | \$ 750 |
| Corporate (C and S, 2-5 shareholders) | \$ 900 |
| Corporate (C and S, >5 shareholders) | \$1,500+ |
| LLC (Single Member Disregarded Entity) | \$ 200 |
| Partnerships and LLC Partnerships | \$ 750 |
| Trusts | \$ 750 |
| Additional States (each) | \$ 150 |
| Amended Tax Return (current clients) | \$ 350 |
| Extension | \$ 125 |

*Fees may be adjusted according to complexity

Bookkeeping & Other Fees:

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|--|-------------|
| Bookkeeping: | \$150/hour |
| Rush/ASAP jobs: (additional) | \$100/hour |
| Tax Planning: | \$150/hour |
| Tax Audits and Appeals: | \$150/hour |
| Tax Return Copy Mailed to you: | \$30 |
| Zoom/phone tax return review: (up to 30 minutes) | \$50/30 min |
| Refinance or Loan Letter: | \$35 |
| City Business License Filing: | \$25 |
| 1099 Filing Fees: | \$25/1099 |
| End of Year Tax Planning: | \$120/hour |

**Fees may be adjusted without notice and based on level/time spent on work